

# HKT 香港電訊

## HKT Trust 香港電訊信託

(a trust constituted on 7 November 2011 under the laws of Hong Kong and managed by HKT Management Limited)  
(一個根據香港法律於2011年11月7日成立並由香港電訊管理有限公司管理的信託)

and  
與

## HKT Limited 香港電訊有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code: 6823)  
(股份代號: 6823)

March 16, 2015

Dear Holder(s) of Share Stapled Units,

### HKT Trust and HKT Limited (the "Company")

**- Notification of publication of 2014 Annual Report and Circular together with Notice and Form of Proxy for use at Annual General Meeting to be held on Thursday, May 7, 2015 at 2:00 p.m. in the Conference Room, 14th Floor, PCCW Tower, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (collectively the "Current Corporate Communications")**

The Current Corporate Communications of the HKT Trust, the Company and HKT Management Limited (the "Trustee-Manager", in its capacity as the trustee-manager of the HKT Trust) (in English and Chinese) are available on the Company's website at [www.hkt.com/ir](http://www.hkt.com/ir) and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at [www.hkexnews.hk](http://www.hkexnews.hk).

You are entitled at any time to change your means of receipt and/or choice of language of the Current Corporate Communications or all future Corporate Communications<sup>(Note)</sup> of the HKT Trust, the Company and the Trustee-Manager by providing reasonable prior notice in writing to the Company and/or the Trustee-Manager c/o the share stapled units registrar (the "Share Stapled Units Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, or simply completing the Change Request Form on the reverse side and returning it to the Company and/or the Trustee-Manager c/o the Share Stapled Units Registrar, using the pre-paid postage mailing label at the bottom of the Change Request Form (a stamp is not required if posted in Hong Kong). You may also send an e-mail with a scanned copy of the completed Change Request Form to [hkt@computershare.com.hk](mailto:hkt@computershare.com.hk). The Change Request Form may also be downloaded from the Company's website at [www.hkt.com/ir](http://www.hkt.com/ir) or the website of HKEx at [www.hkexnews.hk](http://www.hkexnews.hk).

Even if you have chosen (or are deemed to have agreed) to read the website version of the Current Corporate Communications published on the Company's website in place of receiving printed copies, if for any reason, you have difficulty in receiving or gaining access to such website version, the Company and/or the Trustee-Manager will, upon your request in writing or by e-mail, promptly send the printed version(s) of the Current Corporate Communications to you free of charge. You may also request a printed copy in the other language if you have received either the English or the Chinese version.

Should you have any queries relating to the above, please call the service hotline of the Share Stapled Units Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**HKT Management Limited**  
and  
**HKT Limited**  
**Philana WY Poon**

Group General Counsel and Company Secretary

Note: Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股份合訂單位持有人：

### 香港電訊信託與香港電訊有限公司(「本公司」)

**- 2014 年年報及通函連同將於 2015 年 5 月 7 日(星期四)下午二時正在香港鰂魚涌英皇道 979 號太古坊電訊盈科中心 14 樓會議室舉行的週年大會通告及適用的代表委任表格(統稱「本次公司通訊」)之登載通知**

香港電訊信託、本公司及香港電訊管理有限公司(「託管人—經理」，以其作為香港電訊信託託管人—經理身份)的本次公司通訊(中、英文版)已於本公司網站 [www.hkt.com/ir](http://www.hkt.com/ir) 及香港交易及結算所有限公司(「香港交易所」)網站 [www.hkexnews.hk](http://www.hkexnews.hk) 登載。

倘閣下欲更改香港電訊信託、本公司及託管人—經理的本次公司通訊或所有日後公司通訊<sup>(附註)</sup>之收取方式及/或語言版本，閣下有權隨時透過股份合訂單位過戶登記處(「股份合訂單位過戶登記處」)，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，預先給予本公司及/或託管人—經理合理時間的書面通知，或可簡單透過填妥本函背面的變更申請表，使用變更申請表下方的已預付郵費郵寄標籤(如在香港投寄，毋須貼上郵票)，經股份合訂單位過戶登記處交回本公司及/或託管人—經理。閣下亦可將已填妥的變更申請表的掃描副本電郵至 [hkt@computershare.com.hk](mailto:hkt@computershare.com.hk)。變更申請表亦可於本公司網站 [www.hkt.com/ir](http://www.hkt.com/ir) 或香港交易所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 下載。

閣下如已選擇(或被視為已同意)瀏覽在本公司網站登載的本次公司通訊的網上版本以代替收取印刷本，但因任何理由以致在收取或接收本次公司通訊網上版本時出現困難，本公司及/或託管人—經理將應閣下書面或電郵要求盡快向閣下寄發本次公司通訊的印刷本，費用全免。若閣下已收取中文或英文版本的本次公司通訊，閣下亦可要求索取另一種語言版本的印刷本。

如閣下對上述事項有任何疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午6時正)致電股份合訂單位過戶登記處熱線(852) 2862 8688查詢。

香港電訊管理有限公司  
與  
香港電訊有限公司  
集團法律事務總監兼公司秘書  
潘慧妍  
謹啟

2015年3月16日

附註：公司通訊包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

06823-4

## Change Request Form 變更申請表

致：香港電訊信託與香港電訊有限公司（「公司」）

(股份代號：6823)

經香港中央證券登記有限公司

香港灣仔皇后大道東 183 號

合和中心 17M 樓

甲部 - 本人／吾等已收取本次公司通訊之中文／英文印刷本或已選擇（或被視為已同意）瀏覽在公司網站登載的本次公司通訊，本人／吾等欲要求索取下列所示之本次公司通訊的印刷本：

(Please mark "X" in **ONLY ONE** of the following boxes) (請僅在下列其中一個空格內劃上「X」號)

☐ both the printed English and Chinese versions.  
中、英文印刷本。

乙部 - 本人／吾等欲更改以下列方式收取香港電訊信託、貴公司及香港電訊管理有限公司（「託管人－經理」）所有日後公司通訊\*的收取方式及語言版本：  
(Please mark "X" in ONLY ONE of the following boxes) (請僅在下列其中一個空格內劃上「X」號)

[illegible]

(公司及託管人—經理日後僅將公司通訊已在公司網站登載的通知發送至上如提供之電郵地址 (如有)。如未有提供電郵地址, 則僅會向 閣下寄發公司通訊已在公司網站登載之通知信筒。請以英文正楷填寫電郵地址, 有關電郵地址僅用作收取公司通訊已發佈的電郵通知。)

☐ to receive both the **printed English and Chinese versions** of all future Corporate Communications.  
同時收取所有日後公司通訊的**中、英文印刷本**。

Date: \_\_\_\_\_  
日期: \_\_\_\_\_

簽名: \_\_\_\_\_

1. Unless otherwise defined herein, terms used in this Change Request Form shall bear the same meanings as those defined in the Letter to Holder(s) of Share Stapled Units dated March 16, 2015.

2. Please complete all your details clearly.

請閣下清楚填妥所有資料。

3. Any form with more than one

如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。

4. For the avoidance of doubt, we do not accept any special instructions given on this Change Request Form.

為免存疑，任何在本變更申請表上作出的特別指示，公司及託管人一經理將不予處理。

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

(ii) Your supply of Personal Data to the Company and/or the Trustee-Manager is on a voluntary basis. Failure to provide

閣下是自願向公司及／或託管人－經理提供個人資料。若 閣下未能提供足夠資料，公司及／或託管人－經理可能無法處理 閣下在本表格上所述的指示及／或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company and/or the Trustee-Manager to the Company's subsidiaries, the Share Stapled Units Register

公司及／或託管人－經理可就任何所說明的用途，將閣下的個人資料披露或轉移給公司的附屬公司、股份合訂單位過戶登記處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data

閣下有權根據《私隱條例》的條文查閱及／或修改閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式向香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)

\* 公司通訊包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

✂.

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong

如在本港投寄毋須貼上郵票。

to return this Change Request Form to us.

**No postage stamp is required if posted in Hong Kong.**

HKTH-16032015-1(0)